



ATMASTCO LTD.

CIN No. : L29222CT1994PLC008234

Date: 18.01.2025

To,
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

SYMBOL: ATMASTCO
ISIN: INE05DH01017

Sub.: Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on January 27, 2025.

Dear Sir / Ma'am,

This is with reference to our earlier communication dated January 04, 2025 regarding Notice of the Extra Ordinary General Meeting of the Company scheduled to be held on Monday, January 27, 2025 at 12:00 Noon (IST) at Hotel Central Park, 29, Shivnath Complex, GE Road, Supela, Bhilai, Chhattisgarh 490023. A Corrigendum is being issued to inform members of the Company regarding modifications / alterations in the Special Resolution pertaining to Item No. 2 and Explanatory Statement forming part of Item 2 & 3 of the EGM Notice dated January 01, 2025, as briefed hereunder:

1. Changes in the list of Proposed Allottees of equity shares belonging to "Non- Promoter, Public Category"
2. Consequent to the changes in the list of Proposed Allottees, the sections relating to the "Shareholding Pattern of Company after proposed issue" and "The identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and / or who ultimately control the proposed allottee(s) and the percentage of post preferential issue capital that may be held by them" of the Explanatory Statement to the Special Resolution pertaining to Item No. 2 & 3 as detailed in the EGM Notice are replaced.
3. Modification in Notice of EGM dated 01st January, 2025 pursuant to requirement letter of NSE.

Detailed corrigendum is uploaded on the website of the Company <https://www.atmastco.com/> and the website of NSDL www.evoting.nsdl.com Kindly take information on record.

Kindly took the note of the same.

Thanking you,
Yours faithfully,

For Atmastco Ltd

Venkataraman Ganesan
DIN: 00892697
Director
Date: 18.01.2025

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (G.G.)
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CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON JANUARY 27, 2025.

Atmastco Limited (“the Company”) had issued a notice dated 01st January, 2025 for convening Extra Ordinary General Meeting of the members of the company on Monday, 27th January, 2025 at 12:00 Noon (IST), at Hotel Central Park, 29, Shivnath Complex, GE Road, Supela, Bhilai, Chhattisgarh 490023 seeking approval of Members by way of a Special Resolution for “Issuance of up to 34,35,000 Equity Shares & 4,80,000 Fully Convertible Warrants on a preferential basis to the persons belonging to “Promoter” “Promoter Group” and “Non-Promoter, Public Category”. The EGM Notice has been sent to Members of the Company on January 04, 2025. The Board of Directors of the Company at its meeting held on January 17, 2025, exercising its powers to settle any question, difficulty or doubt that may arise in respect to the preferential issue, approved certain modifications / alterations in the Special Resolution pertaining to Item No.02 and Explanatory Statement of Item No.2 & 3 forming part of the EGM Notice dated January 01, 2025. These modifications / alterations followed a review of the Proposed Allottees' documents, identification of disqualifications and consideration of additional requests. Now, through this corrigendum, Members of the Company are being informed about the following modifications / alterations to the Special Resolution and its Explanatory Statement forming part of the EGM Notice dated January 01, 2025:

Modifications / alterations in Special Resolution:

ITEM NO. 2: ISSUANCE OF EQUITY SHARES ON A PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE NON-PROMOTER CATEGORY:

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated (“FEMA”), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“SEBI”) and/or any other statutory or regulatory authorities, including the NSE Limited (the “NSE”), on which the equity shares of the Company having face value of Rs. 10/- (Indian Rupees Ten) each (“Equity Shares”) are listed (hereinafter collectively referred to as “Applicable Regulatory Authorities”) from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (**including the NSE**) and subject to such conditions and modifications as may be imposed

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or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches, **up to 34,35,000 (Thirty-Four Lakhs Thirty-Five Thousand) Equity Shares (“Shares”)**, at a price of **₹ 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only)** (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash (“Equity Issue Price”) **aggregating upto ₹ 86,04,67,500/- (Rupees Eighty-Six Crores Four Lakhs Sixty-Seven Thousand and Five Hundred Only) (“Total Issue Size”)**, of face value Rs. 10.00/- (Rupees Ten only), each, to persons / entity enlisted below (“Proposed Allottees”) belonging to non-promoter Category of the Company on a preferential basis for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of Investors	Category	No. of Equity Shares Proposed to be issued	Amount
1	KetanKumar Jerajbhai Hingrajia	Public	20000	₹ 50,10,000.00
2	Latin Manharlal Securities Private Limited	Public	60000	₹ 1,50,30,000.00
3	Kanta Nitin Kothari	Public	27000	₹ 67,63,500.00
4	Jinisha Dhaval Kothari	Public	30000	₹ 75,15,000.00
5	Dhaval Nitin Kothari	Public	27000	₹ 67,63,500.00
6	Yash Investments	Public	40000	₹ 1,00,20,000.00
7	3Dimension Capital Services Ltd.	Public	40000	₹ 1,00,20,000.00
8	Mangalam Gems	Public	60000	₹ 1,50,30,000.00
9	Priti Suresh Shah	Public	40000	₹ 1,00,20,000.00
10	Vandit Sanjay Gandhi	Public	40000	₹ 1,00,20,000.00
11	Ajay Kumar Aggarwal	Public	180000	₹ 4,50,90,000.00
12	Shailesh Hemant Dhamankar	Public	20000	₹ 50,10,000.00
13	Saarth Shamik Dave	Public	40000	₹ 1,00,20,000.00
14	Umesh Kishorekant Sanghvi	Public	40000	₹ 1,00,20,000.00
15	Sachin Shashikant Abhyankar	Public	40000	₹ 1,00,20,000.00

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16	Nitin M Gosar	Public	10000	₹ 25,05,000.00
17	Darshan Dinesh Chandra	Public	20000	₹ 50,10,000.00
18	Dharmesh Ramesh Shah	Public	25000	₹ 62,62,500.00
19	Hiral Kamleshbhai Madiya	Public	20000	₹ 50,10,000.00
20	Vikas Ramesh Shah	Public	30000	₹ 75,15,000.00
21	Mavira Growth Opportunities Fund	Public	500000	₹ 12,52,50,000.00
22	Seema Dilip Vora	Public	240000	₹ 6,01,20,000.00
23	Mavira AMC LLP	Public	40000	₹ 1,00,20,000.00
24	4 R Investments Private Limited	Public	1,40,000	₹ 3,50,70,000.00
25	Deena Champak Dedhia	Public	40000	₹ 1,00,20,000.00
26	Vora Hema Shrenik	Public	20000	₹ 50,10,000.00
27	Anuj Bajpai	Public	20000	₹ 50,10,000.00
28	Aabha Bharat Shah	Public	20000	₹ 50,10,000.00
29	Bharat Manharlal Shah	Public	20000	₹ 50,10,000.00
30	Rishabh Ajmera	Public	20000	₹ 50,10,000.00
31	Jekin Pravinchandra Modi	Public	20000	₹ 50,10,000.00
32	Uday V Parikh	Public	20000	₹ 50,10,000.00
33	Amit R Agarwal	Public	25000	₹ 62,62,500.00
34	PK Investments	Public	10000	₹ 25,05,000.00
35	Vibha Ashish Gopani	Public	10000	₹ 25,05,000.00
36	Vilpesh Champaklal Parikh	Public	20000	₹ 50,10,000.00
37	Rinaben Vilpesh Parikh	Public	12000	₹ 30,06,000.00
38	Ketan Shantilal Morakhia	Public	20000	₹ 50,10,000.00
39	Ketan S Morakhia (HUF)	Public	12000	₹ 30,06,000.00
40	Shreya Saurabh Agarwal	Public	14000	₹ 35,07,000.00
41	Raghav Arvind Chaudhary	Public	16000	₹ 40,08,000.00
42	Jhaveri Credits and Capital Limited	Public	80000	₹ 2,00,40,000.00

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43	Fenkin Infraventures Private Limited	Public	40000	₹ 1,00,20,000.00
44	Ansh Partners	Public	70000	₹ 1,75,35,000.00
45	Sandhya Anil Dedhia	Public	130000	₹ 3,25,65,000.00
46	Devang Rajesh Karani	Public	40000	₹ 1,00,20,000.00
47	Alpa Dhakan	Public	40000	₹ 1,00,20,000.00
48	Maya Mulesh Savla	Public	20000	₹ 50,10,000.00
49	Yashvi Dipesh Shah	Public	20000	₹ 50,10,000.00
50	Rama Family Trust	Public	20000	₹ 50,10,000.00
51	Ramnik Lalji Sangoi	Public	20000	₹ 50,10,000.00
52	S. V. Enterprises	Public	40000	₹ 1,00,20,000.00
53	Rakesh Shantilal Sanghavi	Public	40000	₹ 1,00,20,000.00
54	Sonal Rakesh Sanghavi	Public	40000	₹ 1,00,20,000.00
55	Annanya Agarwal	Public	40000	₹ 1,00,20,000.00
56	Naivedya Agarwal	Public	40000	₹ 1,00,20,000.00
57	Yash Rajesh Vora	Public	20000	₹ 50,10,000.00
58	Sanguine Investment	Public	40000	₹ 1,00,20,000.00
59	Invicta Capserv Private Limited	Public	20000	₹ 50,10,000.00
60	Ketan Vallabhji Gada	Public	20000	₹ 50,10,000.00
61	Rohit Vallabhji Gada	Public	20000	₹ 50,10,000.00
62	Kalpana Sudhir Bheda	Public	40000	₹ 1,00,20,000.00
63	Uday Madhukar Joglekar	Public	40000	₹ 1,00,20,000.00
64	Sahebrao Vitthal Satre	Public	40000	₹ 1,00,20,000.00
65	Funali Rakesh Doshi	Public	40000	₹ 1,00,20,000.00
66	Rajesh Atalram Rupani	Public	40000	₹ 1,00,20,000.00
67	Heena Ketan Panditpautra	Public	40000	₹ 1,00,20,000.00
68	Doshi Bhavika Viken	Public	40000	₹ 1,00,20,000.00
69	Dhiren Bhanji Gada	Public	10000	₹ 25,05,000.00
70	Vignesh S Bheda	Public	30000	₹ 75,15,000.00

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71	Pallavi Dhiren Gada	Public	10000	₹ 25,05,000.00
72	Crystal Family Trust	Public	80000	₹ 2,00,40,000.00
73	Manisha Gupta	Public	40000	₹ 1,00,20,000.00
74	Alka Kanti Rambhia	Public	20000	₹ 50,10,000.00
75	Swati Piyush Vohera	Public	25000	₹ 62,62,500.00
76	Pintal Mehul Vohera	Public	20000	₹ 50,10,000.00
77	Smit Piyush Vohera (HUF)	Public	20000	₹ 50,10,000.00
78	Alpa Hemang Dagli	Public	12000	₹ 30,06,000.00
79	Snehal R Purohit	Public	20000	₹ 50,10,000.00
80	Madhu Manmohan Rathi	Public	10000	₹ 25,05,000.00
81	Parth Brijratan Damani	Public	10000	₹ 25,05,000.00
Total			3435000	₹ 86,04,67,500

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the “**Relevant Date**” for the purpose of determination of the floor price for the issue and allotment of Shares is **Friday, December 27, 2024**, being the date 30 (thirty) days prior to the date of this Extraordinary Ordinary General Meeting.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:

(a) The Proposed Allottees of Equity Shares shall be required to bring in 100% of the consideration, for the Equity Shares to be allotted to such Proposed Equity Allottees, on or prior to the date of allotment thereof.

(b) The consideration for allotment of Equity Shares shall be paid to the Company from the bank account of the Proposed Equity Allottees.

(c) The pre-preferential shareholding of the Proposed Allottees (if any) and Equity Shares to be allotted to the Proposed Equity Allottees shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations.

(d) The Equity Shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under.

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(e) The Equity Shares shall be allotted within a period of 15 (fifteen) days from the date of passing this resolution, provided where the allotment of the Equity Shares is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of such approval.

(f) Allotment of Equity Shares shall only be made in dematerialized form.

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted shall rank pari- passu in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of INR 10/- (Indian Rupees Ten only) each of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of Equity shares, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer cum application letter in the **Form No.PAS-4 (“Offer cum Application Form”)** to the allottees inviting to subscribe to the Equity Shares in accordance with the provisions of the Act.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, any director(s) and/or Company secretary of the Company be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to Stock Exchange for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Shares to the respective dematerialized securities account of the Equity Share Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

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RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution is hereby approved, ratified and confirmed in all respects.”

By Order of the Board
Atmastco Ltd.

Sd/-
Samina Ali
Company Secretary & Compliance Officer
Place: Bhilai
Date: 17.01.2025.

(All other particulars such as issue size, issue price, total number of equity shares proposed to be issued and allotted to “Non-Promoter, Public Category” remain unchanged.)

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Modifications / alterations in Explanatory Statement are as follows:

In respect of Item No. 2:

The Board of Directors of the Company ("Board") at their meeting held on January 17, 2025, has rectified and approved decision taken in earlier board meeting on January 01, 2025 for raising of funds aggregating up to **Rs. 86,04,67,500/- (Rupees Eighty-Six Crores Four Lakhs Sixty Seven Thousand and Five Hundred Only)** by way of issuance of up to **34,35,000 (Thirty-Four Lakhs Thirty-Five Thousand) fully paid-up equity share of the Company of face value of Rs. 10/- each ("Equity Share")** to certain identified non-promoter persons as mentioned below ("Share Holders"/" Proposed Allottees") at a 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) each payable in cash.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Equity Shares are as under:

Change to Point No. 01: Particulars of the Preferential Issue including date of passing of Board resolution:

The Board, at its meeting held on **January 01, 2025 & January 17, 2025**, has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to **34,35,000 Equity Shares** to the Proposed Allottees, each at a price of **Rs. 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only)** (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash ("**Equity Issue Price**"), aggregating up to **Rs. 86,04,67,500/- (Rupees Eighty Six Crores Four Lakhs Sixty Seven Thousand and Five Hundred Only)**, to persons / entity enlisted below ("**Share Holder**"/ "**Proposed Allottees**") belonging to certain identified non-promoter persons on a preferential basis ("**Preferential Issue**"), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of Investors	Category	No. of Equity Shares Proposed to be issued	Amount
1	Ketan Kumar Hingrajia	Public	20000	₹ 50,10,000.00
2	Latin Manharlal Securities Private Limited	Public	60000	₹ 1,50,30,000.00
3	Kanta Nitin Kothari	Public	27000	₹ 67,63,500.00

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4	Jinisha Dhaval Kothari	Public	30000	₹ 75,15,000.00
5	Dhaval Nitin Kothari	Public	27000	₹ 67,63,500.00
6	Yash Investments	Public	40000	₹ 1,00,20,000.00
7	3Dimension Capital Services Ltd.	Public	40000	₹ 1,00,20,000.00
8	Mangalam Gems	Public	60000	₹ 1,50,30,000.00
9	Priti Suresh Shah	Public	40000	₹ 1,00,20,000.00
10	Vandit Sanjay Gandhi	Public	40000	₹ 1,00,20,000.00
11	Ajay Kumar Aggarwal	Public	180000	₹ 4,50,90,000.00
12	Shailesh Dhamankar	Public	20000	₹ 50,10,000.00
13	Saarth Shamik Dave	Public	40000	₹ 1,00,20,000.00
14	Umesh Kishorekant Sanghvi	Public	40000	₹ 1,00,20,000.00
15	Sachin Shashikant Abhyankar	Public	40000	₹ 1,00,20,000.00
16	Nitin Gosar	Public	10000	₹ 25,05,000.00
17	Darshan Dinesh Chandra	Public	20000	₹ 50,10,000.00
18	Dharmesh Ramesh Shah	Public	25000	₹ 62,62,500.00
19	Hiral Kamlesh Madiya	Public	20000	₹ 50,10,000.00
20	Vikas Shah	Public	30000	₹ 75,15,000.00
21	Mavira Growth Opportunities Fund	Public	500000	₹ 12,52,50,000.00
22	Seema Dilip Vora	Public	240000	₹ 6,01,20,000.00
23	Mavira AMC LLP	Public	40000	₹ 1,00,20,000.00
24	4 R Investments Private Limited	Public	1,40,000	₹ 3,50,70,000.00
25	Deena Champak Dedhia	Public	40000	₹ 1,00,20,000.00
26	Hema Shrenik Vora	Public	20000	₹ 50,10,000.00
27	Anuj Bajpai	Public	20000	₹ 50,10,000.00
28	Aabha Bharat Shah	Public	20000	₹ 50,10,000.00
29	Bharat Manharlal Shah	Public	20000	₹ 50,10,000.00
30	Rishabh Ajmera	Public	20000	₹ 50,10,000.00
31	Jekin Pravinchandra Modi	Public	20000	₹ 50,10,000.00
32	Uday Parikh	Public	20000	₹ 50,10,000.00

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33	Amit R Agarwal	Public	25000	₹ 62,62,500.00
34	PK Investments	Public	10000	₹ 25,05,000.00
35	Vibha Ashish Gopani	Public	10000	₹ 25,05,000.00
36	Vilpesh Champaklal Parikh	Public	20000	₹ 50,10,000.00
37	Rinaben Vilpesh Parikh	Public	12000	₹ 30,06,000.00
38	Ketan Morakhia	Public	20000	₹ 50,10,000.00
39	Ketan S Morakhia (HUF)	Public	12000	₹ 30,06,000.00
40	Shreya Saurabh Agarwal	Public	14000	₹ 35,07,000.00
41	Raghav Chaudhary	Public	16000	₹ 40,08,000.00
42	Jhaveri Credits and Capital Limited	Public	80000	₹ 2,00,40,000.00
43	Fenkin Infraventures Private Limited	Public	40000	₹ 1,00,20,000.00
44	Ansh Partners	Public	70000	₹ 1,75,35,000.00
45	Sandhya Anil Dedhia	Public	130000	₹ 3,25,65,000.00
46	Devang Rajesh Karani	Public	40000	₹ 1,00,20,000.00
47	Alpa Dhakan	Public	40000	₹ 1,00,20,000.00
48	Maya Mulesh Savla	Public	20000	₹ 50,10,000.00
49	Yashvi Dipesh Shah	Public	20000	₹ 50,10,000.00
50	Rama Family Trust	Public	20000	₹ 50,10,000.00
51	Ramnik Lalji Sangoi	Public	20000	₹ 50,10,000.00
52	S. V. Enterprises	Public	40000	₹ 1,00,20,000.00
53	Rakesh S Sanghavi	Public	40000	₹ 1,00,20,000.00
54	Sonal R Sanghavi	Public	40000	₹ 1,00,20,000.00
55	Annanya Agarwal	Public	40000	₹ 1,00,20,000.00
56	Naivedya Agarwal	Public	40000	₹ 1,00,20,000.00
57	Yash Rajesh Vora	Public	20000	₹ 50,10,000.00
58	Sanguine Investment	Public	40000	₹ 1,00,20,000.00
59	Invicta Capserv Private Limited	Public	20000	₹ 50,10,000.00
60	Ketan Vallabhji Gada	Public	20000	₹ 50,10,000.00

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61	Rohit Vallabhji Gada	Public	20000	₹ 50,10,000.00
62	Kalpana Sudhir Bheda	Public	40000	₹ 1,00,20,000.00
63	Uday Madhukar Joglekar	Public	40000	₹ 1,00,20,000.00
64	Sahebrao Vitthal Satre	Public	40000	₹ 1,00,20,000.00
65	Funali Rakesh Doshi	Public	40000	₹ 1,00,20,000.00
66	Rajesh Atalram Rupani	Public	40000	₹ 1,00,20,000.00
67	Heena Ketan Panditpautra	Public	40000	₹ 1,00,20,000.00
68	Bhavika Vikenkumar Doshi	Public	40000	₹ 1,00,20,000.00
69	Dhiren Bhanji Gada	Public	10000	₹ 25,05,000.00
70	Vignesh Shivji Bheda	Public	30000	₹ 75,15,000.00
71	Pallavi Dhiren Gada	Public	10000	₹ 25,05,000.00
72	Crystal Family Trust	Public	80000	₹ 2,00,40,000.00
73	Manisha Gupta	Public	40000	₹ 1,00,20,000.00
74	Alka Kanti Rambhia	Public	20000	₹ 50,10,000.00
75	Swati Piyush Vohera	Public	25000	₹ 62,62,500.00
76	Pintal Mehul Vohera	Public	20000	₹ 50,10,000.00
77	Smit Piyush Vohera (HUF)	Public	20000	₹ 50,10,000.00
78	Alpa Hemang Dagli	Public	12000	₹ 30,06,000.00
79	Snehal R Purohit	Public	20000	₹ 50,10,000.00
80	Madhu Manmohan Rathi	Public	10000	₹ 25,05,000.00
81	Parth Brijratan Damani	Public	10000	₹ 25,05,000.00
Total			3435000	₹ 86,04,67,500

Changes to Point 3: Purpose/Objects of the Issue:

The Identified strategic investors shall be investing in the Company to increase the faith of the investors in the Company. The proceeds raised through the Preferential Issue ("Issue Proceeds") shall be used as follows:

S. No.	Particulars	Amount (Rs. In Crore)	Tentative timelines for utilisation of issue proceeds from date of receipt of funds
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1	Capital Expenditure for Defence	25.81	24 Months from the receipt of funds.
2	Working Capital for Defence, EPC & Fabrication	47.32	
3	General Corporate Purpose	12.91	
	Total	86.04	

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

Pending utilisation of the proceeds from the Preferential Issue, the Company shall invest such proceeds in government securities, money market instruments including money market mutual funds, deposits with scheduled commercial banks and other instruments or any other investments as permitted under applicable laws.

Changes to Point 5: Relevant Date:

The “Relevant Date” as per Chapter V of the SEBI ICDR Regulations, for the determination of the floor price for shares to be issued is Friday, December 27, 2024, i.e. 30 (thirty) days prior to the date of this Extra Ordinary General Meeting which is 27th January 2025 to approve the proposed preferential issue.

Changes to Point 6: Basis on which the price has been arrived at along with report of the registered valuer:

In terms of the SEBI ICDR Regulations, the floor price at which the shares can be issued is Rs. 250.30/- per share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue and is the highest of the following:

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- a) 90 (Ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 243.90/- per equity share;
- b) 10 (Ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 250.30/- per equity share.

The articles of association of the Company does not provide for any method of determination for valuation of shares.

Since the Proposed Preferential Issue shall not result in a change in control, or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to any of the Proposed Allottee or to allottee(s) acting in concert with any other Allottee(s), the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the Relevant Date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations.

Furthermore, company has also obtained valuation report from IBBI Registered Valuer Mr. Hitesh Jhamb, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/11/2019/12355) having office at A-259, Portion II, Defense Colony, New Delhi-110024 voluntarily to evaluate the valuation considering different methods.

The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link:

<https://atmastco.s3.eu-north-1.amazonaws.com/Valuation+report.pdf>

Changes to Point No 13: Shareholding pattern of the Company before and after the Preferential Issue:

Sl No	Category of Shareholder(s)	Pre – Issue		Post – Issue*	
		(as on September 30, 2024)			
		No. of shares held	% of share holding	No. of shares held	% of share holding

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A	Promoters & Promoter Group Holding				
1	Indian	-	-		
a)	Individual	1,16,38,187	47.05	1,21,18,187	42.30
b)	Bodies Corporate	52,88,583	21.38	52,88,583	18.46
	Sub-Total (A)(1)	1,69,26,770	68.43	1,74,06,770	60.76
2	Foreign	-	-	-	-
a)	Bodies Corporate	-	-	-	-
	Sub- Total (A)(2)	-	-	-	-
	Total Promoters & Promoter Group Holding (A)				
B	Non-Promoters Holding	-	-	-	-
1	Institutional Investors	-	-	-	-
a)	Mutual Funds	-	-	-	-
b)	FPI	-	-	-	-
c)	Alternate Investment Funds	1,600	0.01	1,600	0.01

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
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d)	Foreign Companies	-	-	-	-
e)	Insurance Companies	-	-	-	-
f)	NBFCs registered with RBI	-	-	-	-
	Sub-Total (B)(1)	1,600	0.01	1,600	0.01
2	Institutions (foreign)	-	-	-	-
	Foreign Direct Investment	-	-	-	-
	Foreign Ventures Capital Investors	-	-	-	-
	Foreign Portfolio Investors category-I	3,200	0.01	3,200	0.01
	Foreign Portfolio Investors category-II	-	-	-	-
	Sub-Total (B)(2)	3,200	0.01	3,200	0.01
3	Central Government/ State Government	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-
4	Non-Institutions	-	-	-	-
a)	Resident Individuals	70,76,720	28.62	91,59,720	31.97
b)	NBFCs registered with RBI	-	-	-	-
c)	Any other, specify	-	-	-	-

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d)	Directors and Their Relatives	-	-	-	-
e)	Key Managerial Personnel	-	-	-	-
f)	IEPF	-	-	-	-
g)	Trusts	-	-	1,00,000	0.35
h)	Foreign National	-	-	-	-
i)	Non-Nationalised Banks	-	-	-	-
j)	Non-Resident Indians	2,05,600	0.83	2,45,600	0.85
k)	Clearing Member	-	-	-	-
l)	Bodies Corporate	1,50,400	0.61	5,70,400	2.00
m)	Any other	3,70,400	1.50	11,62,400	4.06
	Sub-Total (B)(4)	78,03,120	31.56	1,12,38,120	39.23
	Total Public Shareholding (B)	78,07,920	31.57	1,12,42,920	39.24
	Total (A)+(B)	2,47,34,690	100	2,86,49,690	100

- *Pre-issue shareholding is as on 30th September 2024.*
- *The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of 34,35,000 equity shares and full conversion of 4,80,000 warrants to be allotted under the present issue to the promoters and non-promoters through preferential allotment.*
- *There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.*

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Changes to Point No. 17: The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:

Name of the Proposed Allottee	Current Status of proposed allottee	Proposed Status of allottees post Preferential Issue
KetanKumar Jerajbhai Hingrajia	Not holding share of company	Non-Promoter
Latin Manharlal Securities Private Limited	Not holding share of company	Non-Promoter
Kanta Nitin Kothari	Not holding share of company	Non-Promoter
Jinisha Dhaval Kothari	Not holding share of company	Non-Promoter
Dhaval Nitin Kothari	Not holding share of company	Non-Promoter
Yash Investments	Not holding share of company	Non-Promoter
3Dimension Capital Services Ltd.	Not holding share of company	Non-Promoter
Mangalam Gems	Not holding share of company	Non-Promoter
Priti Suresh Shah	Not holding share of company	Non-Promoter
Vandit Sanjay Gandhi	Not holding share of company	Non-Promoter
Ajay Kumar Aggarwal	Non-Promoter	Non-Promoter
Shailesh Hemant Dhamankar	Not holding share of company	Non-Promoter
Saarth Shamik Dave	Not holding share of company	Non-Promoter
Umesh Kishorekant Sanghvi	Not holding share of company	Non-Promoter

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Sachin Shashikant Abhyankar	Not holding share of company	Non-Promoter
Nitin M Gosar	Not holding share of company	Non-Promoter
Darshan Dinesh Chandra	Not holding share of company	Non-Promoter
Dharmesh Ramesh Shah	Not holding share of company	Non-Promoter
Hiral Kamleshbhai Madiya	Not holding share of company	Non-Promoter
Vikas Ramesh Shah	Not holding share of company	Non-Promoter
Mavira Growth Opportunities Fund	Non-Promoter	Non-Promoter
Seema Dilip Vora	Not holding share of company	Non-Promoter
Mavira AMC LLP	Not holding share of company	Non-Promoter
4 R Investment Private Limited	Not holding share of company	Non-Promoter
Deena Champak Dedhia	Not holding share of company	Non-Promoter
Vora Hema Shrenik	Non-Promoter	Non-Promoter
Anuj Bajpai	Not holding share of company	Non-Promoter
Aabha Bharat Shah	Not holding share of company	Non-Promoter
Bharat Manharlal Shah	Not holding share of company	Non-Promoter
Rishabh Ajmera	Not holding share of company	Non-Promoter
Jekin Pravinchandra Modi	Not holding share of company	Non-Promoter

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Uday V Parikh	Not holding share of company	Non-Promoter
Amit R Agarwal	Not holding share of company	Non-Promoter
PK Investments	Not holding share of company	Non-Promoter
Vibha Ashish Gopani	Not holding share of company	Non-Promoter
Vilpesh Champaklal Parikh	Not holding share of company	Non-Promoter
Rinaben Vilpesh Parikh	Not holding share of company	Non-Promoter
Ketan Shantilal Morakhia	Not holding share of company	Non-Promoter
Ketan S Morakhia (HUF)	Not holding share of company	Non-Promoter
Shreya Saurabh Agarwal	Not holding share of company	Non-Promoter
Raghav Arvind Chaudhary	Not holding share of company	Non-Promoter
Jhaveri Credits and Capital Limited	Not holding share of company	Non-Promoter
Fenkin Infraventures Private Limited	Not holding share of company	Non-Promoter
Ansh Partners	Not holding share of company	Non-Promoter
Sandhya Anil Dedhia	Not holding share of company	Non-Promoter
Devang Rajesh Karani	Not holding share of company	Non-Promoter
Alpa Dhakan	Not holding share of company	Non-Promoter

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Maya Mulesh Savla	Not holding share of company	Non-Promoter
Yashvi Dipesh Shah	Not holding share of company	Non-Promoter
Rama Family Trust	Not holding share of company	Non-Promoter
Ramnik Lalji Sangoi	Not holding share of company	Non-Promoter
S. V. Enterprises	Not holding share of company	Non-Promoter
Rakesh Shantilal Sanghavi	Not holding share of company	Non-Promoter
Sonal Rakesh Sanghavi	Not holding share of company	Non-Promoter
Annanya Agarwal	Not holding share of company	Non-Promoter
Naivedya Agarwal	Not holding share of company	Non-Promoter
Yash Rajesh Vora	Not holding share of company	Non-Promoter
Sanguine Investment	Not holding share of company	Non-Promoter
Invicta Capserv Private Limited	Not holding share of company	Non-Promoter
Ketan Vallabhji Gada	Not holding share of company	Non-Promoter
Rohit Vallabhji Gada	Not holding share of company	Non-Promoter
Kalpana Sudhir Bheda	Not holding share of company	Non-Promoter
Uday Madhukar Joglekar	Not holding share of company	Non-Promoter
Sahebrao Vitthal Satre	Not holding share of company	Non-Promoter

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Funali Rakesh Doshi	Not holding share of company	Non-Promoter
Rajesh Atalram Rupani	Not holding share of company	Non-Promoter
Heena Ketan Panditpautra	Not holding share of company	Non-Promoter
Doshi Bhavika Viken	Not holding share of company	Non-Promoter
Dhiren Bhanji Gada	Not holding share of company	Non-Promoter
Vignesh S Bheda	Non-Promoter	Non-Promoter
Pallavi Dhiren Gada	Not holding share of company	Non-Promoter
Crystal Family Trust	Not holding share of company	Non-Promoter
Manisha Gupta	Not holding share of company	Non-Promoter
Alka Kanti Rambhia	Not holding share of company	Non-Promoter
Swati Piyush Vohera	Not holding share of company	Non-Promoter
Pintal Mehul Vohera	Not holding share of company	Non-Promoter
Smit Piyush Vohera (HUF)	Not holding share of company	Non-Promoter
Alpa Hemang Dagli	Not holding share of company	Non-Promoter
Snehal R Purohit	Not holding share of company	Non-Promoter
Madhu Manmohan Rathi	Not holding share of company	Non-Promoter
Parth Brijratan Damani	Not holding share of company	Non-Promoter

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Changes to Point No 18: Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

Name of the Proposed Allottee	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Shares proposed to be allotted	Post- Issue Shareholding	
			No. of Shares	% of holding		No. of Shares	% of holding
KetanKumar Jerajbhai Hingrajia	Public	NA	-	-	20000	20000	0.07
Latin Manharlal Securities Private Limited	Public	Latin Manharlal Shah	-	-	60000	60000	0.21
Kanta Nitin Kothari	Public	NA	-	-	27000	27000	0.09
Jinisha Dhaval Kothari	Public	NA	-	-	30000	30000	0.10
Dhaval Nitin Kothari	Public	NA	-	-	27000	27000	0.09
Yash Investments	Public	Pratik Nagin Solanki	-	-	40000	40000	0.14

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3Dimension Capital Services Ltd.	Public	Pankaj Khetan	-	-	40000	40000	0.14
Mangalam Gems	Public	Priteshkumar jayantilal Vora	-	-	60000	60000	0.21
Priti Suresh Shah	Public	NA	-	-	40000	40000	0.14
Vandit Sanjay Gandhi	Public	NA	-	-	40000	40000	0.14
Ajay Kumar Aggarwal	Public	NA	404800	1.64	180000	584800	2.04
Shailesh Hemant Dhamankar	Public	NA	-	-	20000	20000	0.07
Saarth Shamik Dave	Public	NA	-	-	40000	40000	0.14
Umesh Kishorekant Sanghvi	Public	NA	-	-	40000	40000	0.14
Sachin Shashikant Abhyankar	Public	NA	-	-	40000	40000	0.14
Nitin M Gosar	Public	NA	-	-	10000	10000	0.03
Darshan Dinesh Chandra	Public	NA	-	-	20000	20000	0.07

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Dharmesh Ramesh Shah	Public	NA	-	-	25000	25000	0.09
Hiral Kamleshbhai Madiya	Public	NA	-	-	20000	20000	0.07
Vikas Ramesh Shah	Public	NA	-	-	30000	30000	0.10
Mavira Growth Opportunities Fund	Public	Mayank Rajesh Mamania	89600	0.36	500000	589600	2.06
Seema Dilip Vora	Public	NA	-	-	240000	240000	0.84
Mavira AMC LLP	Public	Mayank Rajesh Mamania	-	-	40000	40000	0.14
4 R Investment Private Limited	Public	Shraddha Soni	-	-	140000	140000	0.49
Deena Champak Dedhia	Public	NA	-	-	40000	40000	0.14
Vora Hema Shrenik	Public	NA	1200	0.01	20000	21200	0.07
Anuj Bajpai	Public	NA	-	-	20000	20000	0.07

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Aabha Bharat Shah	Public	NA	-	-	20000	20000	0.07
Bharat Manharlal Shah	Public	NA	-	-	20000	20000	0.07
Rishabh Ajmera	Public	NA	-	-	20000	20000	0.07
Jekin Pravinchandra Modi	Public	NA	-	-	20000	20000	0.07
Uday V Parikh	Public	NA	-	-	20000	20000	0.07
Amit R Agarwal	Public	NA	-	-	25000	25000	0.09
PK Investments	Public	Kumar Gaurav Gupta	-	-	10000	10000	0.03
Vibha Ashish Gopani	Public	NA	-	-	10000	10000	0.03
Vilpesh Champaklal Parikh	Public	NA	-	-	20000	20000	0.07
Rinaben Vilpesh Parikh	Public	NA	-	-	12000	12000	0.04
Ketan Shantilal Morakhia	Public	NA	-	-	20000	20000	0.07

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Ketan S Morakhia (HUF)	Public	Ketan Shantilal Morakhia	-	-	12000	12000	0.04
Shreya Saurabh Agarwal	Public	NA	-	-	14000	14000	0.05
Raghav Arvind Chaudhary	Public	NA	-	-	16000	16000	0.06
Jhaveri Credits and Capital Limited	Public	Vishnukumar Vitthalbhai Patel	-	-	80000	80000	0.28
Fenkin Infraventures Private Limited	Public	Girishkumar Dharshi Bheda	-	-	40000	40000	0.14
Ansh Partners	Public	Harsh Kiran Nisar	-	-	70000	70000	0.24
Sandhya Anil Dedhia	Public	NA	-	-	130000	130000	0.45
Devang Rajesh Karani	Public	NA	-	-	40000	40000	0.14
Alpa Dhakan	Public	NA	-	-	40000	40000	0.14
Maya Mulesh Savla	Public	NA	-	-	20000	20000	0.07
Yashvi Dipesh Shah	Public	NA	-	-	20000	20000	0.07

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Rama Family Trust	Public	Mulesh Manilal Savla	-	-	20000	20000	0.07
Ramnik Lalji Sangoi	Public	NA	-	-	20000	20000	0.07
S. V. Enterprises	Public	Sanjay Harshadrai Mehta	-	-	40000	40000	0.14
Rakesh Shantilal Sanghavi	Public	NA	-	-	40000	40000	0.14
Sonal Rakesh Sanghavi	Public	NA	-	-	40000	40000	0.14
Annanya Agarwal	Public	NA	-	-	40000	40000	0.14
Naivedya Agarwal	Public	NA	-	-	40000	40000	0.14
Yash Rajesh Vora	Public	NA	-	-	20000	20000	0.07
Sanguine Investment	Public	Badri Narayan Mahapatra	-	-	40000	40000	0.14
Invicta Capserv Private Limited	Public	Hemant Gadodia	-	-	20000	20000	0.07

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Ketan Vallabhji Gada	Public	NA	-	-	20000	20000	0.07
Rohit Vallabhji Gada	Public	NA	-	-	20000	20000	0.07
Kalpana Sudhir Bheda	Public	NA	-	-	40000	40000	0.14
Uday Madhukar Joglekar	Public	NA	-	-	40000	40000	0.14
Sahebrao Vitthal Satre	Public	NA	-	-	40000	40000	0.14
Funali Rakesh Doshi	Public	NA	-	-	40000	40000	0.14
Rajesh Atalram Rupani	Public	NA	-	-	40000	40000	0.14
Heena Ketan Panditpautra	Public	NA	-	-	40000	40000	0.14
Doshi Bhavika Viken	Public	NA	-	-	40000	40000	0.14
Dhiren Bhanji Gada	Public	NA	-	-	10000	10000	0.03
Vignesh S Bheda	Public	NA	8000	0.03	30000	38000	0.13

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Pallavi Dhiren Gada	Public	NA	-	-	10000	10000	0.03
Crystal Family Trust	Public	Rashesh Chandrakant Gogari	-	-	80000	80000	0.28
Manisha Gupta	Public	NA	-	-	40000	40000	0.14
Alka Kanti Rambhia	Public	NA	-	-	20000	20000	0.07
Swati Piyush Vohera	Public	NA	-	-	25000	25000	0.09
Pintal Mehul Vohera	Public	NA	-	-	20000	20000	0.07
Smit Piyush Vohera (HUF)	Public	Smit Piyush Vohera	-	-	20000	20000	0.07
Alpa Hemang Dagli	Public	NA	-	-	12000	12000	0.04
Snehal R Purohit	Public	NA	-	-	20000	20000	0.07
Madhu Manmohan Rathi	Public	NA	-	-	10000	10000	0.03
Parth Brijratan Damani	Public	NA	-	-	10000	10000	0.03

(*Post issue percentage of the Company has been calculated on basis of assuming full subscription of 34,35,000 equity shares and full conversion of 4,80,000 warrants to be allotted under the present issue)

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Changes to Point No 23: Practising Company Secretary's Certificate:

The certificate from M/s Rawal & Co. (Company Secretaries), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link:

<https://atmastco.s3.eu-north-1.amazonaws.com/Revised+PCS+Compliance+Certificate.pdf>

In respect of Item No. 3:

Changes to Point 3: Purpose/Objects of the Issue:

The Identified strategic investors shall be investing in the Company to increase the faith of the investors in the Company. The proceeds raised through the Preferential Issue ("Issue Proceeds") shall be used as follows:

S. No.	Particulars	Amount (Rs. In Crore)	Tentative timelines for utilisation of issue proceeds from date of receipt of funds
1	Capital Expenditure for Defence	3.61	24 Months from the receipt of funds.
2	Working Capital for Defence, EPC & Fabrication	6.61	
3	General Corporate Purpose	1.80	
Total		12.02	

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.



If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

Pending utilisation of the proceeds from the Preferential Issue, the Company shall invest such proceeds in government securities, money market instruments including money market mutual funds, deposits with scheduled commercial banks and other instruments or any other investments as permitted under applicable laws.

Changes to Point 6: Basis on which the price has been arrived at along with report of the registered valuer:

In terms of the SEBI ICDR Regulations, the floor price at which the shares can be issued is Rs. 250.30/- per share, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue and is the highest of the following:

- a) 90 (Ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 243.90/- per equity share;
- b) 10 (Ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 250.30/- per equity share.

The articles of association of the Company does not provide for any method of determination for valuation of shares.

Since the Proposed Preferential Issue shall not result in a change in control, or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to any of the Proposed Allottee or to allottee(s) acting in concert with any other Allottee(s), the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the Relevant Date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations.

Furthermore, company has also obtained valuation report from IBBI Registered Valuer Mr. Hitesh Jhamb, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/11/2019/12355) having office at A-259, Portion II, Defense Colony, New Delhi-110024 voluntarily to evaluate the valuation considering different methods.



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The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link:

<https://atmastco.s3.eu-north-1.amazonaws.com/Valuation+report.pdf>

Changes to Point No 13: Shareholding pattern of the Company before and after the Preferential Issue:

Sl No	Category of Shareholder(s)	Pre – Issue		Post – Issue*	
		(as on September 30, 2024)			
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters & Promoter Group Holding				
1	Indian	-	-		
a)	Individual	1,16,38,187	47.05	1,21,18,187	42.30
b)	Bodies Corporate	52,88,583	21.38	52,88,583	18.46
	Sub-Total (A)(1)	1,69,26,770	68.43	1,74,06,770	60.76
2	Foreign	-	-	-	-
a)	Bodies Corporate	-	-	-	-

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	Sub- Total (A)(2)	-	-	-	-
	Total Promoters & Promoter Group Holding (A)				
B	Non-Promoters Holding	-	-	-	-
1	Institutional Investors	-	-	-	-
a)	Mutual Funds	-	-	-	-
b)	FPI	-	-	-	-
c)	Alternate Investment Funds	1,600	0.01	1,600	0.01
d)	Foreign Companies	-	-	-	-
e)	Insurance Companies	-	-	-	-
f)	NBFCs registered with RBI	-	-	-	-
	Sub-Total (B)(1)	1,600	0.01	1,600	0.01
2	Institutions (foreign)	-	-	-	-
	Foreign Direct Investment	-	-	-	-
	Foreign Ventures Capital Investors	-	-	-	-
	Foreign Portfolio Investors category-I	3,200	0.01	3,200	0.01

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	Foreign Portfolio Investors category-II	-	-	-	-
	Sub-Total (B)(2)	3,200	0.01	3,200	0.01
3	Central Government/ State Government	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-
4	Non-Institutions	-	-	-	-
a)	Resident Individuals	70,76,720	28.62	91,59,720	31.97
b)	NBFCs registered with RBI	-	-	-	-
c)	Any other, specify	-	-	-	-
d)	Directors and Their Relatives	-	-	-	-
e)	Key Managerial Personnel	-	-	-	-
f)	IEPF	-	-	-	-
g)	Trusts	-	-	1,00,000	0.35
h)	Foreign National	-	-	-	-
i)	Non-Nationalised Banks	-	-	-	-
j)	Non-Resident Indians	2,05,600	0.83	2,45,600	0.85
k)	Clearing Member	-	-	-	-

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l)	Bodies Corporate	1,50,400	0.61	5,70,400	2.00
m)	Any other	3,70,400	1.50	11,62,400	4.06
	Sub-Total (B)(4)	78,03,120	31.56	1,12,38,120	39.23
	Total Public Shareholding (B)	78,07,920	31.57	1,12,42,920	39.24
	Total (A)+(B)	2,47,34,690	100	2,86,49,690	100

Note:

- *Pre issue shareholding is as on 30th September 2024.*
- *# The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of 34,35,000 equity shares and full conversion of 4,80,000 warrants to be allotted under the present issue to the promoters and non-promoters through previous preferential allotment.*
- *There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.*

Changes to Point No. 17: The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:

Name of the Proposed Allottee	Current Status of proposed allottee	Proposed Status of allottees
Subramaniam Swaminathan Iyer	Promoter	Promoter
G Venkataraman	Promoter	Promoter

Changes to Point No. 18: Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

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Name of the Proposed Allottee	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Warrants proposed to be allotted	Post- Issue Shareholding*	
			No. of Shares	% of holding		No. of Shares	% of Holding*
Subramaniam Swaminathan Iyer	Promoter	NA	73,04,277	29.53	360000	76,64,277	26.75
G Venkataraman	Promoter	NA	35,83,160	14.49	120000	37,03,160	12.93

(*Post issue percentage of the Company has been calculated on basis of assuming full subscription of 34,35,000 equity shares and full conversion of 4,80,000 warrants to be allotted under the present issue)

Changes to Point No 23: Practising Company Secretary's Certificate:

The certificate from M/s Rawal & Co. (Company Secretaries), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link:

<https://atmastco.s3.eu-north-1.amazonaws.com/Revised+PCS+Compliance+Certificate.pdf>

By Order of the Board
Atmastco Ltd.

Sd/-
Samina Ali
Company Secretary & Compliance Officer
Place: Bhilai
Date: 17.01.2025.

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Trading : Opp. Karuna Hospital, Nandini Road, Bhilai - 490 011 (C.G.) India
Unit-1 : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
Phone : +91-788-2286854, 2286446, 4036315
E-mail : atmpl@atmastco.com, atmastco.group@gmail.com



Quality Assured Company
ISO 9001:2008
Reg. No. : Q.M. 00107